

BOARD Handout
3-4-10
PAC

BELMONT-REDWOOD SHORES SCHOOL DISTRICT
Office of the Assistant Superintendent, Business Services and Operations
March 4, 2010

ADDENDUM TO BOARD COVER

TO: Dr. Emerita Orta-Camilleri, Superintendent

FROM: Nellie Hungerford, Assistant Superintendent, Business Services
and Operations

SUBJECT Adoption of Second Interim Report and revisions for 2009-2010

BACKGROUND:

Since the completion of the Second Interim Report and preparation of Board cover documents, the San Mateo County Office of Education has provided further direction regarding the Second Interim Report. From conversations with the State Department of Education, Basic Aid Districts are being asked to include both "Fair Share" refund payments to the State in each of the 2010-11 and 2011-12 budgets, and possibly in budgets for future years.

Currently the estimated repayments of \$990,000 and \$750,000 were accounted for once in the original second interim budget documents presented: \$990,000 in 2010-11 and \$750,000 in 2011-12. Now, repayment of \$1,740,000 will be expected in 2010-11 and in 2011-12. These payments to the State are to be paid out of categorical funds, including Class Size Reduction allocations. The District does not have to make any Fair Share payments that exceed annual State categorical apportionments.

In response to this directive, the attached chart will illustrate which State categorical will be impacted with the dual payment each of the two years.

2009-10 State Apportionments available for Fair Share Payments
as of February 23, 2010

REVISED to reflect ON-GOING Fair Share Obligations

Resource Code	Program Name	09-10 Current Year Allocation	10-11 Estimated Allocation (-0.38%)	STATE REPAYMENT PLAN FOR FAIR SHARE					Remaining State funding for CSF in 11-12	
				10-11 Fair Share Repayment = \$1,740,000	Remaining State funding for CSR in 10-11	11-12 Estimated Allocation (1.8%)	11-12 Fair Share Repayment = \$1,740,000	Remaining State funding for CSF in 11-12		
0645	School Safety Violence Prev	9,380	9,344	9,344				9,513		
0670	Arts and Music BG	36,555	36,416	36,416				37,072		
0710	GATE	17,480	17,414	17,414				17,727		
0716	Inst'l Mat Realignment Prog	145,084	144,533	144,533				147,134		
0724	Math and Reading Prog	1,058	1,054	1,054				1,073		
0733	Prof Devt Block Grant	124,778	124,304	124,304				126,541		
0735	SLIP	237,745	236,842	236,842				241,105		
1300	Class Size Reduction**	1,428,714	1,423,285	1,143,957				1,448,904		
6300	Lottery	26,237	26,137	26,137				26,608		
Total CSR and State Funding		2,141,276	2,019,328	1,740,000	279,328	2,055,676	1,740,000	2,055,676	1,740,000	315,676

Based on 1452 K-3 Students (Feb 2010)

\$192.38/K-3 Std.

\$217.40/K-3 Std.

**Use of CSR funding for Fair Share repayment to the State will result in the need for the General Fund to finance the salary expense formerly paid from State CSR money. In 2010-11 this will be a \$1,143,957 impact on the GF and in 2011-12, a \$1,113,228 impact to support 20:1 CSR.

STATE PROGRAMS NOT AVAILABLE FOR FAIR SHARE REPAYMENT

0700	Supplemental Counseling
0720	BTSA Program
0721	PAR Program
0734	TIIG (Tinsley/Cafeteria)
6500	Special Education
7090	Economic Impact Aid

**2009-10 State Apportionments available for Fair Share Payments
as of February 23, 2010**

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				10-11 Fair Share Repayment = \$990,000	Remaining State funding for CSR in 10-11	11-12 Estimated Allocation (1.8%)	11-12 Fair Share Repayment = \$750,000	
0645	School Safety Violence Prev	9,380	9,344	9,344		9,513	9,513	
0670	Arts and Music BG	36,555	36,416	36,416		37,072	37,072	
0700	Supplemental Counseling Prog	29,089	28,978	28,978		29,500	29,500	
0710	GATE	17,480	17,414	17,414		17,727	17,727	
0716	Inst'l Mat Realignment Prog	145,084	144,533	144,533		147,134	147,134	
0724	Math and Reading Prog	1,058	1,054	1,054		1,073	1,073	
0733	Prof Devt Block Grant	124,778	124,304	124,304		126,541	126,541	
0735	SLIP	237,745	236,842	236,842		241,105	241,105	
1300	Class Size Reduction	1,428,714	1,423,285	1,423,285	1,058,007	1,448,904	113,728	1,335,176
6300	Lottery	26,237	26,137	26,137		26,608	26,608	
Total CSR and State Funding		2,141,276	2,048,307	990,300	1,058,007	2,085,176	750,000	1,335,176

Based on 1452 K-3 Students (Feb 2010)

\$728.66/K-3 Std.

\$919.45/K-3 Std.

STATE PROGRAMS NOT AVAILABLE FOR FAIR SHARE REPAYMENT

0720	BTSA Program
0721	PAR Program
0734	TIIG (Tinsley/Cafeteria)
6500	Special Education
7090	Economic Impact Aid